



**KHAZANAH
NASIONAL**

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

PAKA CAPITAL LTD

(incorporated in the Federal Territory of Labuan, Malaysia with limited liability
under the *Offshore Companies Act, 1990* - Company No. LL06254)

**US\$550,000,000 Exchangeable Trust Certificates
due 2013 exchangeable into ordinary shares of par value HKD\$0.10 each of
Parkson Retail Group Limited
(Stock code: 1608)**

with recourse to

KHAZANAH NASIONAL BERHAD

(incorporated in Malaysia with limited liability
under the *Companies Act, 1965* - Company No.275505-K)

Global Coordinator



Joint Bookrunners and Joint Lead-Managers



**Joint Lead Manager
AmInternational (L) Ltd.**

**Co-Lead Manager
European Islamic Investment Bank Plc**

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in US\$550,000,000 Exchangeable Trust Certificates due 2013 exchangeable into ordinary shares of par value HKD\$0.10 each of Parkson Retail Group Limited (with recourse to Khazanah Nasional Berhad) (the "**Certificates**") as described in the Offering Circular dated on 5 March 2008 and such permission to deal in the Certificates is expected to become effective on 14 March, 2008.

11 March, 2008

As at the date of this announcement, the board of directors of the Issuer comprises two Directors, namely Ms. Ng Lay Leng and Ms. Emily Liew Fui Lin.